



**Unaudited Interim Consolidated Financial  
Statements Vier Gas Transport GmbH  
as at 30 June 2013**

**September 2013**

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## Key Messages

### Result of Operations 1<sup>st</sup> Half 2013

- Strong Revenue and EBITDA performance in first half year 2013
  - Total Revenues: €523m
  - EBITDA : €260m
- Operating Cash Flow of €211m reflects sound operating performance

### Financing

- On 10 July 2013, VGT managed to successfully complete the refinancing of its syndicated term loan facilities total nominal €2.2bn by issuing notes under its €5bn EMTN-programme.
- Transaction details:
  - €1.5bn Dual Tranche issued effective 12 June 2013
    - Tranche 1: €750m, 7yrs, Coupon 2.000%
    - Tranche 2: €750m, 12yrs, Coupon 2.875%
  - €750m Single Tranche issued effective 10 July 2013
    - 10yrs, Coupon 3.125%



# Treasury Contacts & Ongoing Investor Engagement

## Contacts



**Axel Berndt**

Head of Finance, Accounting & Tax



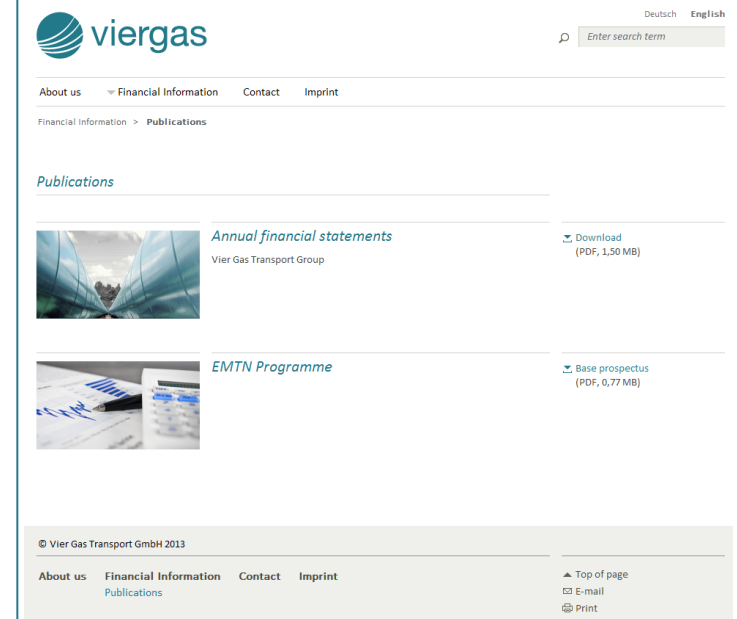
**Sebastian Brauer**

Head of Corporate Finance & Treasury

## Viergas Website



The screenshot shows the Viergas website home page. At the top, there is a navigation menu with 'About us', 'Financial Information', 'Contact', and 'Imprint'. Below the menu is a large banner image of gas pipelines with the text: 'Vier Gas Transport GmbH. Vier Gas Transport GmbH is the sole owner of Open Grid Europe, Germany's leading natural gas carrier with a gas transmission network of around 12,000 km in length. With its modern and efficient pipeline network and comprehensive range of services, Open Grid Europe offers and arranges future-orientated gas transmission solutions. Vier Gas Transport GmbH acquired 100% of the shares in Open Grid Europe from E.ON Ruhrgas AG, Essen, on 23 July 2012.' Below the banner are two sections: 'Publications' with a sub-header 'Here you will find all relevant publications on the business figures of Vier Gas Transport GmbH.' and 'Contact' with a sub-header 'Do you have any questions or need any information?'. The footer contains copyright information '© Vier Gas Transport GmbH 2013' and a secondary navigation menu.



The screenshot shows the Viergas website 'Publications' page. The navigation menu is the same as the home page. Below the menu, there is a 'Publications' section with two items: 'Annual financial statements' (PDF, 1,50 MB) and 'EMTN Programme' (Base prospectus, PDF, 0,77 MB). Each item has a 'Download' or 'Base prospectus' button. The footer contains copyright information '© Vier Gas Transport GmbH 2013' and a secondary navigation menu.

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