

Final Terms dated 10 June 2013

VIER GAS TRANSPORT GMBH
Issue of EUR750,000,000 2.875 per cent. Fixed Rate Notes due June 2025

under the EUR5,000,000,000

Euro Medium Term Note Programme

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (2003/71/EC) (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer in that Relevant Member State of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances. The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the relevant Member State) and includes any relevant implementing measures in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 17 May 2013 (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive. These Final Terms contain the final terms of the Notes and must be read in conjunction with such Base Prospectus.

Full information on the Issuer and the offer of the Notes described herein is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing during normal business hours at Vier Gas Transport GmbH, Kallenbergstraße 5, 45141 Essen, Germany.

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| 1. | (i) | Series: | 2 |
| | (ii) | Tranche: | 1 |
| | (iii) | Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 2. | | Specified Currency or Currencies: | EUR |
| 3. | | Aggregate Nominal Amount: | EUR750,000,000 |
| | (i) | Series: | EUR750,000,000 |
| | (ii) | Tranche: | EUR750,000,000 |
| 4. | | Issue Price: | 99.241 per cent. of the Aggregate Nominal Amount |
| 5. | (i) | Specified Denominations: | EUR100,000 and integral multiples of EUR1,000 in excess thereof. |
| | (ii) | Calculation Amount: | EUR1,000 |
| 6. | (i) | Issue Date: | 12 June 2013 |

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|------|---|--|
| (ii) | Interest Commencement Date: | 12 June 2013 |
| 7. | Maturity Date: | 12 June 2025 |
| 8. | Interest Basis:
(As referred to under Conditions 6, 7 or 9) | 2.875 per cent. Fixed Rate (further particulars specified below) |
| 9. | Redemption/Payment Basis:
(As referred to under Conditions 8 and 10) | Redemption at par |
| 10. | Change of Interest Basis: | Not Applicable |
| 11. | Put/Call Options:
(As referred to under Conditions 8 and 10) | Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 12. | Fixed Rate Note Provisions
(As referred to under Condition 6) | Applicable |
| (i) | Rate(s) of Interest: | 2.875 per cent. per annum payable annually in arrear |
| (ii) | Interest Payment Date(s): | 12 June in each year |
| (iii) | Fixed Coupon Amount(s): | EUR28.75 per Calculation Amount |
| (iv) | Broken Amount(s): | Not Applicable |
| (v) | Day Count Fraction:
(As referred to under Condition 2(a)) | Actual/Actual (ICMA) |
| (vi) | Determination Dates: | Not Applicable |
| 13. | Floating Rate Note Provisions
(As referred to under Condition 7) | Not Applicable |
| 14. | Zero Coupon Note Provisions
(As referred to under Condition 9) | Not Applicable |

15. **Index-Linked Note Provisions** Not Applicable
(As referred to under Conditions 7 and 8)

PROVISIONS RELATING TO REDEMPTION

16. **Call Option** Condition 10(b) applies
17. **Put Option** Condition 10(e) applies
18. **Final Redemption Amount of each Note** EUR1,000 per Calculation Amount
19. **Early Redemption Amount** EUR1,000 per Calculation Amount
Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES


20. **Form of Notes:** **Bearer Notes:**
Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
21. **New Global Note:** Yes
22. **Additional Financial Centre(s) or other special provisions relating to payment dates:** Not Applicable
23. **Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):** No
24. **Consolidation provisions:** The provisions of Condition 19 (*Further Issues*) apply.

DISTRIBUTION

25. **TEFRA:** TEFRA D

Signed on behalf of Vief Gas Transport GmbH:

By: 
.....
Duly authorised

By: 
.....
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing: | Luxembourg Stock Exchange |
| (ii) | Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Luxembourg Stock Exchange with effect from 12 June 2013. |
| (iii) | Estimate of total expenses related to admission to trading | EUR400 (Listing Fee) |

2. RATINGS:

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| Ratings: | The Notes to be issued have been rated:

Standard & Poor's Credit Market Services Europe Limited: A- |
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3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to COMMERZBANK AKTIENGESELLSCHAFT, CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK, RBC EUROPE LIMITED and SOCIÉTÉ GÉNÉRALE and BNP PARIBAS, ING BANK N.V., SCOTIABANK EUROPE PLC, SKANDINAVISKA ENSKILDA BANKEN AB (PUBL) and UNICREDIT BANK AG so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

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| (i) | Reasons for the offer: | The net proceeds of the issue will be applied by the Issuer to meet part of its general financing requirements. |
| (ii) | Estimated net proceeds: | EUR742,507,500 |

5. YIELD

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| Indication of yield: | 2.951 per cent. |
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6. OPERATIONAL INFORMATION

ISIN Code:	XS0942082115
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Common Code:	094208211
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WKN:	A1TNBV
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Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
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Delivery:	Delivery against payment
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Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility:

Yes

Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.